



Donation of Publicly Traded Securities to Theatre Aquarius

Thank you for your interest in donating securities to Theatre Aquarius Inc. A gift of publicly traded securities, such as stocks, bonds, or mutual funds can be made to Theatre Aquarius. Transferring securities is very easy to do. Please follow these directions:

1. Complete the attached form (you may need your broker's assistance) and deliver it to your broker or financial advisor with regard to your wish to make a gift of securities to Theatre Aquarius Inc.
2. Your broker will contact and deliver the form to our agent, TD Waterhouse Canada. Your broker should also forward the form to Theatre Aquarius Inc.

For Account of: Theatre Aquarius Inc., Account # 8L2695A

Charitable Registration # 11921 3957 RR0001 1973

Contact:

Janet Hinton

TD Waterhouse Canada Inc.

100 King Street West, 5th Floor

Hamilton, ON L8P 1A2

Phone: 905.528.8704

Fax: 905.528.6897

3. Once the securities have been transferred to the Theatre's brokerage account, TD Waterhouse Canada will advise us in writing of the receipt of the securities and the closing bid value on the day the securities were received in to our account.
4. We will issue an official receipt to you for income tax purposes. The value will be determined when the security is received in our account.
5. It is the Theatre's policy that securities, once received by the Theatre or its broker, will be sold and added to the Theatre's account in accordance with the Theatre's investment policies.

Thank you for supporting our mission to deliver world-class productions that educate, challenge, and entertain!

For more information about contributing to the success of Theatre Aquarius, contact Lorna Zaremba, Director of Operations at 905.522.7815 x. 223.

Charitable Reg. No.: 11921 3857 RR0001



Donation of Publicly Traded Securities to Theatre Aquarius

In order to initiate your gift transfer, please complete this form and fax to your broker (the delivering custodian). Your broker will be able to provide the CUSIP and FINS numbers.

*Your broker must fax this form to **Janet Hinton at TD Waterhouse Canada at 905.528-6897***

AND

Theatre Aquarius at 905-667-0107.

Your broker may contact Janet Hinton at TD Waterhouse Canada by phone at 905.528-8706.

TD Waterhouse Canada must receive the securities in its account before the securities can be valued and a charitable tax receipt issued.

Unexpected and/or unidentifiable transfers may make it difficult for Theatre Aquarius to issue the appropriate tax receipt.

*Please contact **Lorna Zaremba, Director of Operations, at 905-522-7815 x. 223** with any questions about the transfer process.*

Theatre Aquarius

190 King William St.
Hamilton, ON L8R 1A8
Tel: 905-522-7815
Fax: 905-667-0107

www.theatreaquarius.org

Charitable Registration Number
11921 3857 RR0001

Name and Contact Details of Donor's Broker/Delivering Custodian (DC)

To: _____
Name of Donor's Brokerage/Delivering Custodian

Attention: _____
Name of Contact Person at Donor's Brokerage/Delivering Custodian

FINS#: _____ Tel: (____) _____ Fax: (____) _____
(Brokerage/DC to complete)

Client Account Number: _____

Donor/Client Information

From: _____
Name of Donor/Client for charitable tax receipting purposes

Full Address: _____

Tel: (____) _____

Instructions from Donor to Donor's Broker/DC

I hereby give authority to deliver free as a charitable gift the following securities:

Check One: Certificates Electronic Transfer

Name of Shares: _____

Description of Shares: _____

Number of Shares: _____ CUSIP#: _____ FINs: COMO

to the attention of Janet Hinton for credit to account #8L2695A
in the name of Theatre Aquarius.

Authorization of Donor/Client

Signature day month year

cc: Theatre Aquarius, Attn: Director of Operations

fax: 905-667-0107

cc: TD Waterhouse Canada Inc., Attn: Janet Hinton

fax: 905-528-6897